INCOME-TAX RULES, 1962

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| **FORM No. 13**  [See rules 28 and 37G]  Application by a person for a certificate under section 197  and/or sub-section (9) of section 206C of the Income-tax Act, 1961, for no deduction of tax or deduction or  collection of tax at a lower rate  To  The Assessing Officer,   1. I, \_of\_ do, hereby, request that a certificate may be issued to the person responsible for paying me the incomes/sum, authorising him, not to deduct/deduct income-tax at lower rate, at the time of payment of such income/sum to me. The details are specified in Annexure-I.   **and/or**  I, of \_do, hereby, request that a certificate may be issued to me for receiving the incomes/sum:-   * 1. after deduction of income-tax at lower rate as I do not have the details of the person making payments and their number is likely to exceed\_ .   2. without deduction of income-tax as this application is made for the person/entity specified in rule 28AB. The details are specified in Annexure-II.   **and/or**  I, of \_ do, hereby, request that a certificate may be issued to the Seller/Lessor/Licensor, authorising him to collect income- tax at lower rate at the time of debit of such amount to my account or receipt thereof from me, as the case may be. The details are specified in Annexure-III. | | | | | | | | |
| 2. The particulars of my income and other relevant details are as under : | | | | | | | | |
| (i) Status  (State whether individual, Hindu undivided family, firm, body of individuals, company etc.) | | | | |  | | | |
| (ii) Residential status  (Whether resident / resident but not ordinarily  resident / non-resident during the year which is sought) | | | | |  | | | |
| (iii) Permanent Account No. | | | | |  | | | |
| (iv) E-mail ID | | | | |  | | | |
| (v) Mobile Number | | | | |  | | | |
| (vi) Details of existing liability under the Act and the Wealth-tax Act, 1957: | | | | | | | | |
|  | Assessment Year | Liability under the Income-tax Act, 1961 | | | | | Amount payable under the Wealth- tax Act, 1957 | Remarks |
| Amount payable in respect of advance-tax | Amount payable for  self-assessment tax | Amount for which notice of demand under section 156 has been served but not paid | | Amount payable as deductor or collector which had become due but not paid |
| (1) | (2) | (3) | (4) | | (5) | (6) | (7) |
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| (vii) Previous year to which the payments/receipts relate | | | | | | | | | | |  | | |
| (viii) Estimated total income of the previous year referred to in (vii) (Please upload computation of estimated total income of the previous year) | | | | | | | | | | |  | | |
| (ix) Total tax including interest payable for the total income referred to in (viii) | | | | | | | | | | |  | | |
| (x) Details of income claimed to be exempt and not included in the total income in (viii) (Please upload a note giving reason for claiming such exemption) | | | | | | | | | | |  | | |
| (xi) Details of payment of advance-tax and tax deducted/collected, if any, for the previous year referred to in (vii) till date | | | | | | | | | | |  | | |
|  | Nature of prepaid tax | | Amount of Total Tax Paid | | |  | | | | | | | |
| Advance Tax | |  | | |
| TDS | |  | | |
| TCS | |  | | |
| (xii) whether exemption under section 10, section 11 or section 12 is claimed (Yes/No) (If Yes, please upload registration/exemption certificate/approval, if any, issued by the Income-tax Authority) | | | | | | | | | | |  | | |
| (xiii) Where return of income for any of the four previous year preceding to the previous year referred to in (vii) has not been filed, please upload a computation of estimated total income of the previous year for which return of income has not been filed. | | | | | | | | | | |  | | |
| (xiv) Where return of income for any of the four previous year has been filed in paper form, please upload the copy of such returns. | | | | | | | | | | |  | | |
| I, \_ do hereby declare that to the best of my knowledge and belief what is stated above is correct, complete and truly stated, I declare that the incomes/sum referred to in this form are not includible in the total income of any other person under sections 60 to 64 of the Act. I further declare that what is stated in this application is correct. I also declare that I am making application in my capacity as \_ and I am also competent to make this application and verify it. I am holding permanent account number\_ (if allotted).  Date: Signature  Place: Address | | | | | | | | | | | | | |
| **ANNEXURE I**  [For the purpose of tax deduction at source ]  Please furnish following particulars in respect of the income/sum for which the certificate is sought | | | | | | | | | | | | | |
| Sl.No. | Tax deduction and collection account number (TAN) or Permanent account number (PAN) of the person making payment | | | Section under which tax at source is to be deducted | | | | Estimated amount of income/sum to be received | | Requested rate of Deduction (Please fill '0' where 'NIL' deduction is requested) | | | |
| (1) | (2) | | | (3) | | | | (4) | | (5) | | | |
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| **ANNEXURE II**  [For the purpose of tax deduction at source ]  Please furnish following particulars in respect of the income/sum for which the  certificate is sought. (Please upload a note justifying the issue of certificate under proviso to the sub-rule (4) of rule 28AA) | | | | | | |
| Sl.No. | Section under which tax at source is to be deducted | | Estimated amount of income/sum to be received | | Requested rate of Deduction | |
| (1) | (2) | | (3) | | (4) | |
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| **ANNEXURE III**  [For the purpose of tax collection at source]  Please furnish following particulars in respect of amount payable for which the certificate is sought | | | | | | |
| Sl.No. | Tax deduction and collection account number (TAN) or Permanent account number (PAN) of the Seller/Lessor/Licensor | Sub-section under which tax at source is to be collected [Please specify as per table given below the sub- section(s)] | | Estimated amount to be debited/paid | | Requested rate of collection |
| (1) | (2) | (3) | | (4) | | (5) |
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| Date: Signature  Place: Address”. | | | | | | |